



CFA Society Toronto

2023-2024 CFA Society Toronto Ethics Challenge Timeline

Tuesday, October 31, 2023 by 5:00 PM

CFA Society Toronto team registration deadline. Team Faculty Advisor will register complete team. (**First registration – CFA Society Toronto**).

Wednesday, November 1, 2023

CFA Society Toronto will reach out to all registered teams to notify if more than 5 teams have registered, and a preliminary round (**Timeline A**) will be followed or not (**Timeline B**).

Thursday, November 16, 2023, 12:30-1:00 PM ET

Local Kick-off zoom meeting with all registered teams. Registration, timeline and rule updates will be discussed.

Thursday, November 30, 2023

CFA Societies Canada team registration deadline (Students & Faculty Advisors). Registration links to be provided. (**Second registration – CFA Societies Canada**)

Mid-December to Mid-January 2024

Kick-off Ethical Decision-Making (EDM) Program. Enrollment details will be provided. All students must have completed the EDM online program by mid-January 2024.

Monday, January 8, 2024

CFA Society Toronto will distribute an identical ethics case study to all registered competing teams.

TIMELINE A (MORE THAN FIVE TEAMS REGISTER BY TUESDAY, OCTOBER 31, 2023)

Monday, January 29, 2024 by Noon

Preliminary presentations and executive summary due to CFA Society Toronto. (Details Rule 6.1 and 6.2)

Wednesday, January 31, 2024 & Thursday, February 1, 2024* | 4:00-6:30 PM ET) Time schedules will be provided on January 31, 2024

Preliminary presentation round. All teams will present virtually to a panel of judges and judges will hold a Q&A session. Top 4 scoring teams (100% preliminary presentation score) will move onto the local final.

Friday, February 2, 2024

Top 4 scoring teams will be announced. Top 4 teams will advance to the local competition. Continue with timeline B.

TIMELINE B (FIVE OR LESS TEAMS REGISTER BY MONDAY, OCTOBER 30, 2023)

Monday, February 5, 2024 by Noon (ET)

Final presentations and executive summary due to CFA Society Toronto. (Details Rule 6.1 and 6.2)

Thursday, February 8, 2024, 3:00-7:00 PM (In-person – Toronto)

2024 CFA Society Toronto Ethics Challenge – Local competition & Networking Reception.

Friday, May 3, 2024 (Virtual)

2024 CFA Societies Canada Ethics Challenge – National Round where finalists from across Canada compete for the national title. It will also include a student symposium which is open to both competing and all other interested students.