

# CFA INSTITUTE RESEARCH CHALLENGE



CFA Society  
Toronto



CFA Society  
Ottawa

## 2023-2024 Research Challenge Local Competition Timeline

### Monday, October 16, 2023

**CFA Society Toronto** team registration deadline (Local). Faculty Advisors will register all team members. ([First registration – CFA Society Toronto](#))

### Thursday, November 2, 2023, 12:30-1:00 PM

Kick-off online event with all Research Challenge teams. Subject Company will be announced, and any competition updates will be discussed. At least 1 representative from a team is required to be in attendance.

### By Friday, November 3, 2023

Team Industry Mentors will be assigned for teams that have requested on their online registration form that our Society appoint a mentor. Click [here](#) to get more information about the Industry Mentor role.

### Wednesday, November 15, 2023 by Noon

Team deadline to submit 3 questions to CFA Society Toronto for Subject Company meeting.

### Thursday, November 16, 2023

**CFA Institute** team registration deadline. All team members will need to complete registration with CFA Institute. **Links will be provided.** ([Second registration – CFA Institute](#))

### Thursday, November 23, 2023, 1:00 – 3:00 PM \*\*\*New time (as of 2 November)

Subject Company online meeting with all team representatives to answer team questions.

### Monday, January 15, 2024, by Noon

Written reports due to CFA Society Toronto. Report graders will have 2 weeks to review and score all reports.

### Monday, January 22, 2024, by Noon

PowerPoint slides due to CFA Society Toronto. Slides should not contain any information that could identify the university or team members.

### Tuesday, January 23, 2024, Wednesday, January 24, 2024 & Thursday, January 25, 2024, 4:00-6:30PM

Preliminary presentation round where all teams will present virtually to a panel of judges and judges will hold a Q&A session. Top 4 scoring teams (50% written report score/50% preliminary presentation score) will move onto to present at the local final. **All team members should be available to present on any of these days.**

### Wednesday, January 31, 2024

Top 4 scoring written/preliminary presentation round teams will be announced.

### Monday, February 12, 2024, by Noon

Top 4 teams local competition PowerPoint presentations due to CFA Society Toronto.

### Thursday, February 15, 2024, 3:00-6:00 PM Competition, 6:00-7:30 PM Annual Awards Reception (In person – Toronto)

CFA Institute Research Challenge local competition and Annual Awards Reception for all CFA Society Toronto student awards and competitions.